



Planned Giving Letter of Intent

This form is not legally binding.

I/we intend to include Animals & Society Institute in my estate plan in recognition of my commitment to continue my support through a legacy gift.

Names(s): _____

Home Address: _____

Email: _____ Phone: _____

I wish to be recognized, publicly, as follows:

- _____
- I wish to remain anonymous.

Type of Planned Gift:

- Simple Will or Estate Plan
- Stock gift
- Other
- Retirement Plan Beneficiary
- Life Insurance Policy Beneficiary

Purpose of Planned Gift:

- Unrestricted gift to provide maximum flexibility
- Restricted to a specific purpose (please identify):

Optional Information:

- Approximate Value of the planned gift:

\$ _____

All information provided will be kept in the strictest confidence and will be used for internal planning purposes only. We understand that you may need to use estimates rather than exact figures.

- Please provide any other details you wish to share: _____

Signature: _____ **Date:** _____

Please return this form via mail or email to:

Ivy Collier, Executive Director
Animals & Society Institute
2512 Carpenter Road
Suite 202A
Ann Arbor, MI 48108

ivy.collier@animalsandsociety.org

Completion of this form is not intended to be legally binding, but notification of intent. Please discuss your planned giving intentions with your professional financial advisor. The Animals & Society Institute is a tax-exempt organization recognized by section 501(c)(3) of the Internal Revenue Code. Tax ID #22-2527462. Contributions are deductible as allowed by law.